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# Strategies to identify and prevent penicillin allergy mislabeling and appropriately de-label patients

Taking a good drug allergy history is critical, followed by removing the “penicillin-allergic” label in certain low-risk patients and referring for testing those at high risk.

## **PRACTICE RECOMMENDATIONS**

- › Obtain an accurate drug allergy history from all patients who have a listed penicillin allergy. **(B)**
- › De-label penicillin allergy in patients who report symptoms of an adverse reaction (diarrhea, headache, or nausea) but who (1) do not have other systemic symptoms; (2) do have a family history, but no personal history, of a reaction; or (3) have tolerated the same penicillin derivative since the initial reaction. **(B)**
- › Refer patients whose reaction history includes hives, shortness of breath, or other allergic-type signs and symptoms for potential skin testing or oral challenge, or both. **(B)**

### Strength of recommendation (SOR)

- (A)** Good-quality patient-oriented evidence
- (B)** Inconsistent or limited-quality patient-oriented evidence
- (C)** Consensus, usual practice, opinion, disease-oriented evidence, case series

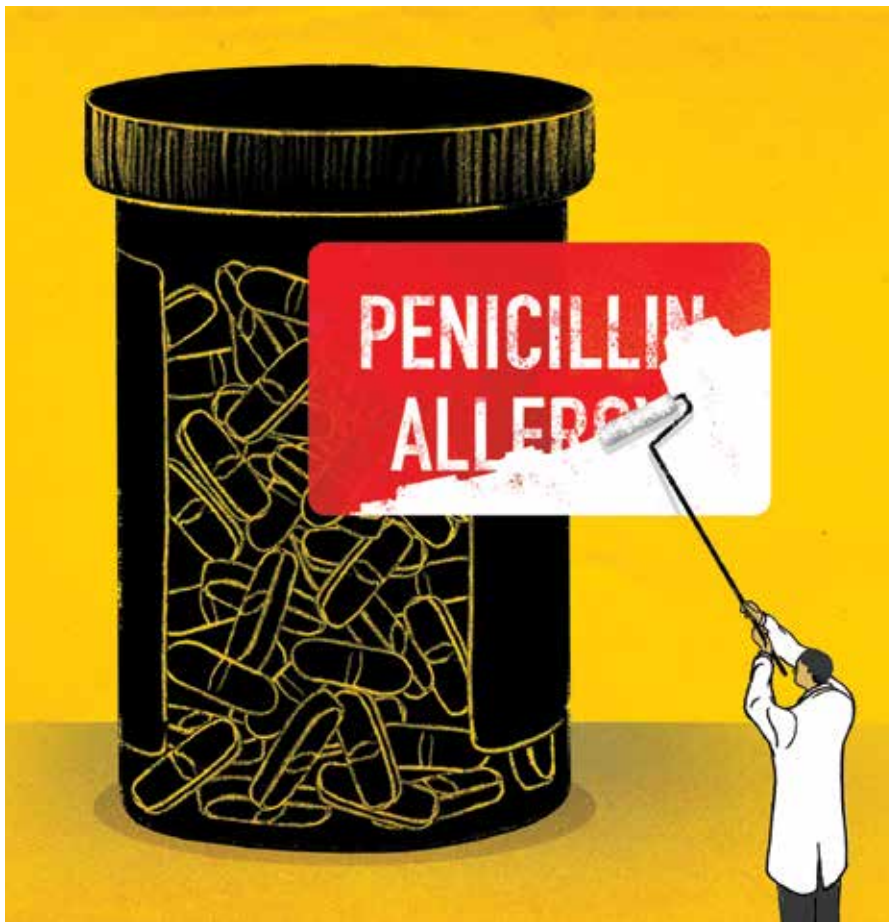
In North America and Europe, penicillin allergy is the most common drug-allergy label.<sup>1</sup> Carrying a penicillin-allergy label, which has recently gained more attention in health care systems, leads to suboptimal outcomes, increased use of broad-spectrum antibiotics, increased risk of adverse reactions, and increased cost of care.<sup>2,3</sup> Despite the high rate of reported reactions, clinically significant immunoglobulin E (IgE)-mediated and T cell-mediated hypersensitivity reactions to penicillins are uncommon.<sup>2</sup>

Through the Choosing Wisely initiative of the American Board of Internal Medicine Foundation, the American Academy of Allergy, Asthma, and Immunology has issued a recommendation: “Don’t overuse non-beta lactam antibiotics in patients with a history of penicillin allergy without an appropriate evaluation.”<sup>4</sup> The primary care physician (PCP) plays a critical role in the appropriate evaluation and accurate initial labeling of penicillin allergy. Furthermore, the PCP plays an integral part, in conjunction with the allergist, in removing the “penicillin allergy” label from a patient’s chart when feasible.

## **The history of penicillin and prevalence of allergy**

**History.** Penicillin, the first antibiotic, was discovered in 1928 by physician and microbiologist Alexander Fleming when he observed that a mold of the *Penicillium* genus inhibited growth of gram-positive pathogens.<sup>5</sup> Along with pharmacologist Howard Florey and chemist Ernst Chain, both of whom assisted in the large-scale isolation and production of the antibiotic, Fleming won the Nobel Prize in Physiology or Medicine in 1945 for this discovery.<sup>5</sup>

Antibiotics transformed the practice of medicine across a spectrum, including safer childbirth, surgical procedures, and



Studies have confirmed that as many as 90% of patients who report penicillin allergy are, in fact, able to tolerate penicillins.

transplantation.<sup>6</sup> Penicillin remains first-line therapy for many infections, such as streptococcal pharyngitis,<sup>7</sup> and is the only recommended medication for treating syphilis during pregnancy.<sup>8</sup> Continued effectiveness of penicillin in these cases allows broad-spectrum antibiotics to be reserved for more severe infections. Regrettably, incorrect antibiotic allergy labeling poses a significant risk to the patient and health care system.

**■ Epidemiology.** As with all medications, the potential for anaphylaxis exists after administration of penicillin. Because its use is widespread, penicillin is the most common cause of drug-induced anaphylaxis. However, the incidence of penicillin-induced anaphylaxis is low<sup>9</sup>: A 1968 World Health Organization report stated that the rate of penicillin anaphylaxis was between 0.015% and 0.04%.<sup>10</sup> A more recent study reported an incidence of 1 in 207,191 patients after an oral dose and 1 in 95,298 after a parenteral dose.<sup>11</sup> The most common reactions to penicillins are urticaria and delayed maculopapular rash.<sup>8</sup>

In the United States, the prevalence of reported penicillin allergy is approximately 10% (estimated range, 8% to 12%)<sup>3,12-15</sup>; among

hospitalized patients, that prevalence is estimated to be as high as 15%.<sup>13,15</sup> However, the prevalence of confirmed penicillin allergy is low and has decreased over time—demonstrated in a longitudinal study in which the rate of a positive skin test fell from 15% in 1995 to 0.8% in 2013.<sup>16,17</sup>

Studies have confirmed that as many as 90% of patients who report penicillin allergy are, in fact, able to tolerate penicillins.<sup>14,18-20</sup> This finding might be a consequence of initial mislabeling of penicillin allergy; often, adverse reactions are documented as “allergy” when no risk of anaphylaxis exists. Furthermore, patients can outgrow IgE-mediated penicillin allergy because the presence of penicillin IgE antibodies wanes over time.<sup>14,15</sup>

#### Consequences of mislabeling

**■ Clinical consequences.** A multitude of clinical consequences result from carrying a “penicillin allergy” label.

Use of broad-spectrum antibiotics leads to increased risk of *Clostridium difficile* infection and to development of resistant bacteria, such as methicillin-resistant *Staphylococcus aureus* and vancomycin-resistant enterococcus.<sup>2,15</sup>

CONTINUED

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➤ **Alternative antibiotics used in the setting of a “penicillin allergy” label might be less efficacious and result in suboptimal outcomes.**

Alternative antibiotics used in the setting of a “penicillin allergy” label might be less efficacious and result in suboptimal outcomes. For example, vancomycin is less effective against methicillin-sensitive *S aureus* bacteremia than nafcillin or cefazolin.<sup>2,21</sup> Beta-lactam antibiotics—in particular, cefazolin—are often first-line for perioperative prophylaxis; patients with reported penicillin allergy often receive a less-optimal alternative, such as clindamycin, vancomycin, or gentamicin.<sup>22</sup> These patients are at increased risk of surgical site infection.<sup>2,22</sup>

In addition, using penicillin alternatives can result in greater risk of drug reactions and adverse effects.<sup>2</sup>

■ **Increased health care costs.** Primarily through observational studies, penicillin allergy has been associated with higher health care costs.<sup>23</sup> Patients with reported penicillin allergy had, on average, a longer inpatient stay than patients without penicillin allergy, at a 3-year total estimated additional cost of \$64.6 million.<sup>24</sup> Inpatients with a listed penicillin allergy had direct drug costs ranging from “no difference” to \$609 per patient more than patients without a listed penicillin allergy. Outpatient prescription costs were \$14 to \$193 higher per patient for patients with a listed penicillin allergy.<sup>23</sup>

■ **Considerations in special populations.** Evaluating penicillin allergy during routine care is key to decreasing the necessity for urgent penicillin evaluation and possible desensitization at the time of serious infection. Certain patient populations pose specific challenges:

- **Pregnant patients.** Unverified penicillin allergy during pregnancy is associated with an increased rate of cesarean section and longer postpartum hospitalization.<sup>25</sup> Additionally, group B streptococcus-positive women have increased exposure to alternative antibiotics and an increased incidence of adverse drug reactions.<sup>25</sup>
- **Elderly patients.** Drug allergy increases with aging.<sup>1</sup> Elderly patients in a long-term care facility are more likely to experience adverse drug effects or drug-drug interactions from the use of penicillin alternatives, such

as clindamycin, vancomycin, and fluoroquinolones.<sup>2</sup>

- **Oncology patients** often require antibiotic prophylaxis as well as treatment for illnesses, such as neutropenic fever, for which beta-lactam antibiotics are often used as initial treatment.<sup>2,26</sup>
- **Other important populations** that present specific challenges include hospitalized patients, pediatric patients, and patients with a sexually transmitted infection.<sup>2</sup>

### Active management of a penicillin-allergy label

Greater recognition of the consequences of penicillin allergy in recent years has led to efforts by hospitals and other health care organizations to develop processes by which patients can be successfully de-labeled as part of antibiotic stewardship programs<sup>9</sup> and other initiatives. Ideally, every patient who has a “penicillin allergy” label would be referred to an allergist for evaluation; however, the number of allergy specialists is limited, and access to such specialists might be restricted in some areas, making this approach impracticable. Active management of penicillin allergy requires strategies to both test and de-label patients, as well as proactive approaches to prevent incorrect labeling. These proactive approaches require involvement of all members of the health care team—especially PCPs.

■ **Preventing incorrect labeling.** PCPs are the most likely to initially label a patient as allergic to penicillin.<sup>27</sup> Most physicians rely on a reported history of allergy alone when selecting medication<sup>12</sup>; once a patient has been labeled “penicillin allergic,” they often retain that mislabel through adulthood.<sup>27,28</sup> A qualitative study of PCPs’ views on prescribing penicillin found that many were aware that documented allergies were incorrect but were uncomfortable using their clinical judgment to prescribe a penicillin or change the record, for fear of a future anaphylactic reaction.<sup>29</sup> The first step in the case of any reported reaction should be for you to elicit an accurate drug allergy history (TABLE 1).

As with other drug reactions, you should

TABLE 1

## What to ask when taking a drug allergy history<sup>a</sup>

<p>What drug was implicated in the reaction?</p> <ul style="list-style-type: none"> <li>• What was the indication for its use?</li> <li>• What were the dose and route of administration (if known)?</li> <li>• Was this the first or a repeat exposure?</li> <li>• Has the patient received this medication (or a related medication) again since the reaction? If so, what happened?</li> </ul>
<p>What were the signs and symptoms of the reaction?</p> <ul style="list-style-type: none"> <li>• Are there photographs of the reaction?</li> <li>• Was the patient hospitalized as a result of the reaction?</li> </ul>
<p>What was the timing of the reaction?</p> <ul style="list-style-type: none"> <li>• How long from the precipitating dose until the reaction started?</li> <li>• How long from the start of that course of therapy?</li> <li>• How long did it take for the reaction to resolve?</li> <li>• How long ago did the reaction take place?</li> </ul>
<p>Was the patient on any other medications at the time of the reaction?</p>
<p>Could a chronic condition or underlying illness (if known) have confounded the clinical picture?</p>
<p>What treatment was given (if any)?</p> <ul style="list-style-type: none"> <li>• What was the response to that treatment?</li> </ul>

<sup>a</sup> Reflects the protocol used in the authors' practice.

consider the context surrounding the reaction to a penicillin. Take care to review signs and symptoms of the reaction to look for clues that make a true allergic reaction more, or less, likely.

Symptoms can generally be divided into low-risk and high-risk categories<sup>27</sup> (TABLE 2). An example of a commonly reported low-risk symptom is diarrhea that develops after several doses of a penicillin. In the absence of other symptoms, this finding is most likely due to elimination of normal gut flora,<sup>30</sup> not to an allergic reaction to the medication. Symptoms of intolerance to the medication, such as headache and nausea, are also low risk.<sup>27,31</sup> In contrast, immediate onset of abdominal pain after a dose of penicillin and lip or throat swelling are considered high risk.

Patients presenting with urticaria or maculopapular rash after taking penicillin are particularly challenging.<sup>30</sup> A study of patients in a primary care pediatrics practice found that 7.4% of children receiving a prescription for a penicillin reported a rash.<sup>32</sup> Here, timing of onset of symptoms provides some clarity about the likelihood of true al-

lergy. Rashes that manifest during the first hours after exposure are more likely to be IgE mediated, particularly when accompanied by other systemic symptoms; they should be considered high risk. Delayed-onset rashes (> 72 hours after exposure) are usually non-IgE mediated and therefore are generally lower risk,<sup>8,30,33</sup> except when associated with certain features, such as mucosal involvement and skin peeling.

Despite acknowledging viral exanthems in the differential, many physicians still label patients presenting with *any* rash as "allergic."<sup>28</sup> Take care to look for other potential causes of a rash; for example, patients taking amoxicillin who have concurrent Epstein-Barr virus infection frequently develop a maculopapular rash.<sup>34</sup> Caubet and colleagues found that 56% of pediatric patients with a history of nonimmediate rash and a negative oral challenge to amoxicillin tested positive for viral infection.<sup>28</sup>

A family history of penicillin allergy alone should not preclude the use of penicillin.<sup>8,27,31</sup> Similarly, if a patient has already received and tolerated a subsequent course of

TABLE 2

Signs and symptoms of possible penicillin allergy<sup>a</sup>

Low risk	High risk
<p><b>Adverse effects or effects related to mechanism</b></p> <ul style="list-style-type: none"> <li>• Diarrhea</li> <li>• Oral or vaginal thrush</li> </ul>	<p><b>Type 1 (IgE-mediated) hypersensitivity</b></p> <ul style="list-style-type: none"> <li>• Abdominal pain</li> <li>• Angioedema</li> <li>• Bronchospasm or shortness of breath</li> <li>• Hypotension</li> <li>• Severe vomiting</li> <li>• Urticaria</li> </ul> <p><b>Other severe reactions</b></p> <ul style="list-style-type: none"> <li>• Blistering rash involving mucous membranes</li> <li>• Signs of end-organ damage</li> <li>• Other signs or symptoms requiring hospitalization</li> </ul>
<p><b>Intolerance</b></p> <ul style="list-style-type: none"> <li>• Burning or pain at injection site<sup>b</sup></li> <li>• Headache</li> <li>• Nausea, vomiting</li> </ul>	
<p><b>Common viral symptoms</b></p> <ul style="list-style-type: none"> <li>• Cough</li> <li>• Maculopapular rash (&gt; 72 h since the previous dose)</li> <li>• Nausea or vomiting</li> <li>• Rhinorrhea</li> </ul>	

<sup>a</sup>Based on the authors' experience and on cited sources in this article regarding signs and symptoms.

<sup>b</sup>Intravenous or intramuscular.

the same penicillin derivative after the initial reaction, the “penicillin allergy” label can be removed. If the reaction history is unknown, refer the patient to an allergist for further evaluation.

■ **Accurate charting is key.** With most hospital systems and physician practices now documenting in an electronic health record, there exists the ability to document, in great detail, patients' reactions to medications. Previous studies have found, however, that such documentation is often done poorly, or not done at all. One such study found that (1) > 20% of patients with a “penicillin allergy” label did not have reaction details listed and (2) when reactions were listed, many were incorrectly labeled as “allergy,” not “intolerance.”<sup>35</sup>

Many electronic health record systems lump drug allergies, adverse effects, and food and environmental allergies into a single section, leading to a lack of distinction between adverse reactions and true allergy.<sup>31</sup> Although many PCPs report that it is easy to change a patient's allergy label in the record,<sup>29</sup> more often, a nurse, resident, or consultant actually documents the reaction.<sup>35</sup>

Documentation at the time of the reaction, within the encounter note and the allergy tab, is essential, so that other physicians caring for the patient, in the future, will be knowledgeable about the details of the reaction. Make it your responsibility to accurately document penicillin allergy in patients' charts, including removing the “penicillin allergy” label from the chart of patients whose history is inconsistent with allergy, who have tolerated subsequent courses of the same penicillin derivative, or who have passed testing in an allergist's office. In a study of 639 patients who tested negative for penicillin allergy, 51% still had a “penicillin allergy” label in their chart more than 4 years later.<sup>36</sup>

■ **Penicillin allergy evaluation.** When a patient cannot be cleared of a “penicillin allergy” label by history alone, and in the absence of severe features such as mucous membrane involvement, they should be further evaluated through objective testing for potential IgE-mediated allergy. This assessment includes penicillin skin testing or an oral challenge, or both.

*Skin testing* involves skin-prick testing of major and minor determinants of penicillin;

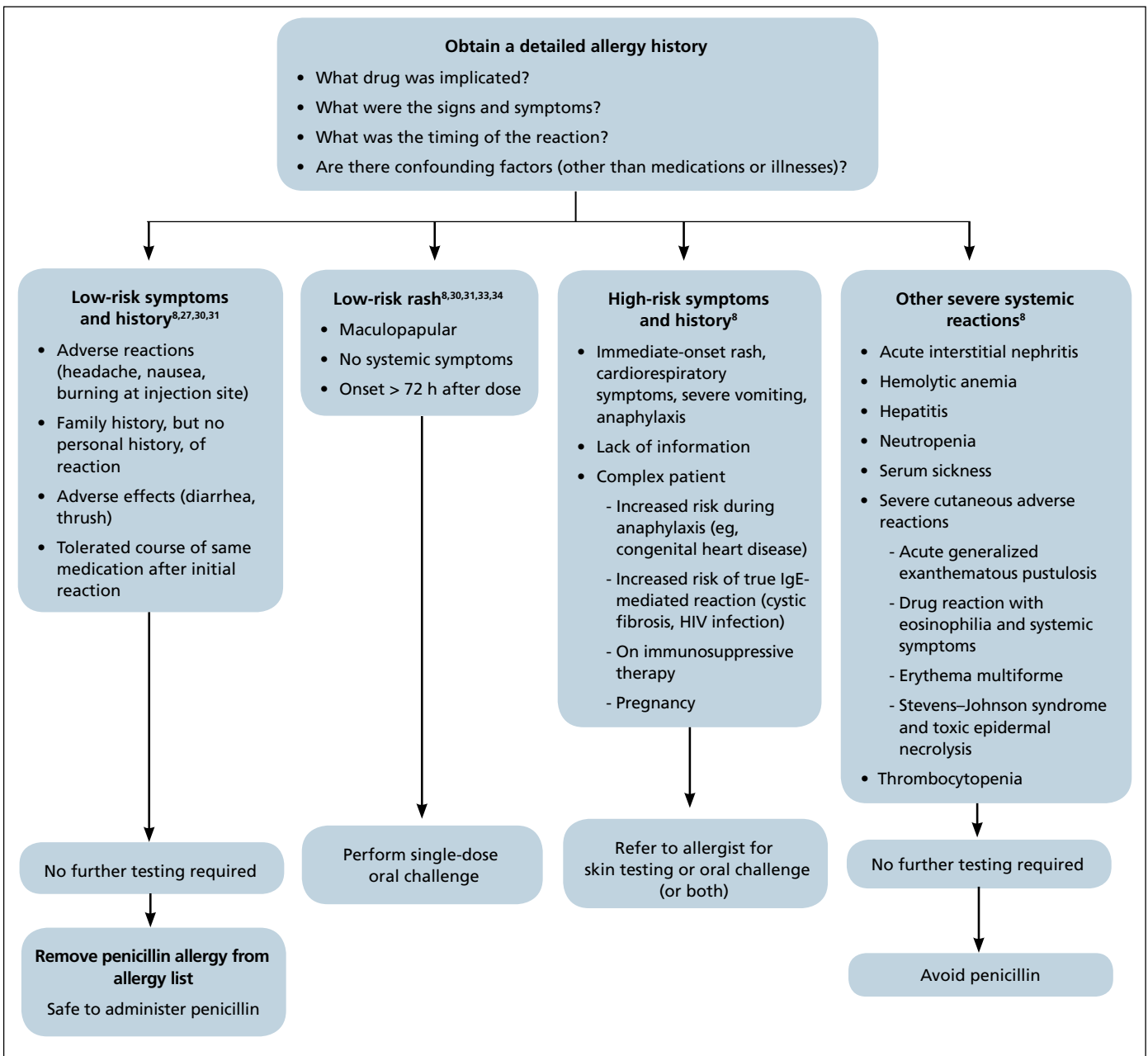
FIGURE

**Management of patients with a penicillin-allergy label<sup>8,27,30,31,33,34a</sup>**

After a detailed allergy history is obtained, risk stratify patients based on reported symptoms and other aspects of the history:

- Patients with low-risk symptoms and history do not need further testing. They can have their penicillin-allergy label removed.
- Patients with a low-risk rash only can undergo a supervised single-dose oral challenge.
- Patients with high-risk symptoms and history should be referred to an allergist for further testing.
- Patients with a history of a severe systemic reaction do not need further testing. They should continue to avoid penicillins.

Oral challenges should be supervised in a primary care physician’s or allergist’s office, with epinephrine immediately available in the event of a reaction.



<sup>a</sup> This stepwise approach was developed by the authors, based on their practice and cited sources.

**Rashes manifesting during the first hours after exposure are more likely to be IgE mediated, particularly when accompanied by other systemic symptoms; consider them a high-risk sign.**

when skin-prick testing is negative, intradermal testing of major and minor determinants should follow. The negative predictive value of penicillin skin testing is high: In a prospective, multicenter investigation, researchers demonstrated that, when both the major penicillin determinant and a minor determinant mixture were used, negative predictive value was 97.9%.<sup>37</sup>

However, a minor determinant mixture is not commercially available in the United States; therefore, penicillin G is often used alone as the minor determinant. Typically, if a patient passes skin testing, a challenge dose of penicillin or amoxicillin is administered, followed by an observation period. The risk of re-sensitization after oral penicillin is thought to be low and does not preclude future use.<sup>38</sup>

Although drug testing is most often performed in an allergist's office, several groups have developed protocols that allow for limited testing of low-risk patients in a primary care setting.<sup>8,31</sup> For example, several studies have demonstrated that patients presenting with low-risk skin rash can be safely tested with a supervised oral challenge alone.<sup>18,28</sup> The **FIGURE**<sup>8,27,30,31,33,34</sup> outlines our proposed workflow for risk stratification and subsequent management of patients with a "penicillin allergy" label.

**De-labeling requires a systems approach.** Given the mismatch between the large number of patients labeled "penicillin allergic" and the few allergy specialists, referral alone is not enough to solve the problem of mislabeling. Targeting specific populations for testing, such as patients presenting to an inner-city sexually transmitted infection clinic<sup>19</sup> or preoperative patients, as is done at the Mayo Clinic,<sup>9</sup> has been successful. Skin testing in an inpatient setting has also been shown to be safe and effective,<sup>13</sup> allowing for protocol-driven testing under the supervision of trained pharmacists (and others), to relieve the burden on allergy specialists. **JFP**

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